December 13, 2024 Hakuhodo Inc. Hakuhodo DY ONE Inc.

<u>H+ launches its H+ Intelligence planning platform to accelerate sei-katsu-sha</u> <u>centered marketing in ASEAN</u>

Aiming to advance marketing activities and business growth

Tokyo—December 13, 2024—Hakuhodo Inc. and Hakuhodo DY ONE Inc. jointly established the global strategic network H+ (H Plus) (Note 1) in 2020. Since its inception, H+ has continued to expand, with 24 companies across nine countries working together as a unified team and achieving numerous results. Now, to further strengthen digital transformation (DX) in these countries, H+ has launched H+ Intelligence, a new planning platform to accelerate business growth for companies in ASEAN using *sei-katsu-sha*—centered planning. The new platform will be offered first in Thailand, Indonesia, and Vietnam.

H+ Intelligence

H+ Intelligence is a new system and structure designed to realize Hakuhodo's *Sei-katsu-sha* Insight (Note 2) philosophy at a higher level and to further advance planning. It provides an environment and framework for accessing anonymized and diverse *sei-katsu-sha* data. By leveraging AI-powered analytical platforms, it enables more vivid *sei-katsu-sha* insight and facilitates advanced planning.



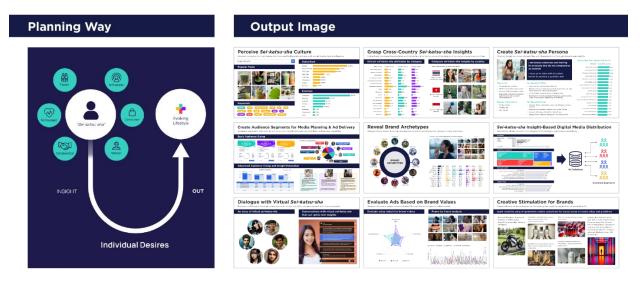
Examples of New Value Provided by H+ Intelligence

(Including Group collaborations)

By analyzing data on *sei-katsu-sha* using the human capabilities of highly experienced and knowledgeable strategists in combination with AI technology, H+ Intelligence can reveal *sei-katsu-sha* insights and the true intentions behind *sei-katsu-sha*'s behaviors more precisely than ever before.

H+ Intelligence

A new system and structure designed to realize human-centered marketing based on Hakuhodo's *Sei-katsu-sha* Insight philosophy and InsightOut(r) planning method.



○ Cross-country *sei-katsu-sha* insights

Extract and compare behaviors and emotions toward the same topic from *sei-katsu-sha* in different countries to uncover insights.

Grasp Cross-Country Sei-katsu-sha Insights

Extract and compare the emotions and behaviors of Sei-katsu-sha across countries

Extract Sei-k	<i>atsu-sha</i> at	tributes by	category	Compare Sei-katsu-sha insights by country	
Main Group	Female GEN X	Female GEN Y	Female GEN Z	Health: Holistic beauty is trend across regions	
Beauty & Personal Care	15.0%	11.5%	13.9%		
Beverage Consumption	14.8%	11.2%	13.7%		
Capital Markets	14.9%	15.6%	13.2%		
Car Purchase & Financing	21.4%	13.3%	17.2%	Beauty from	
Car Technology & Innovations	17.5%	10.1%	14.9%	Conscious living	
Commercial Automotive	19.6%	11.0%	15.1%		
Demographic Information	38.5%	28.9%	35.0%		
Dining	16.6%	11.0%	16.4%		
Electric Cars	20.1%	12.2%	16.1%		
Fashion	3.2%	4.1%	4.4%	Holistic wellness	
Financial Life	24.8%	21.6%	22.2%	beauty	
Food and Nutrition	18.8%	17.0%	17.6%		
Food Consumption	25.0%	21.1%	21.0%		
Health and Fitness	23.0%	21.2%	20.7%		
Home Appliances	7.6%	4.4%	5.3%	Active / Athletic	
Home Electronics	11.3%	5.9%	8.8%	beauty	
Hybrid Cars	16.9%	11.3%	14.7%		

○ Discover the brand's unique identity

Analyze brand assets and online information using AI to highlight the characteristics of the brand.

Reveal Brand Archetypes Analyze brand assets from the perspective of brand archetypes to uncover unique identities MAGICIAN Frames in your ad that signify the Innocent archetype CREATOR NNOCENT JESTE BRAND ARCHETYPES Futurism 9.8% 1.5% 4.8% 2.0% 4.7% 1.9% 2.1% Solarpunk 0.5% 0.5% 0.5% 0.7% 0.2% 0.5% 5.7% 5.3% 4.9% 10.19 hotorealism 13.6 -Futurisn 0.6% 4.9% 1.4% 3.79 1.0% Bouiee 3.7% 3.8% 8.8% 12.6% 2.4% 5.2% 5.8% Classicism 1.0% 0.3% 4.7% 3.6% 0.8% 2.1% 1.8% 5.7% 2.3% 5.9% 3.5% 2.2% 3.09 ventureco 5.7% 9.4% 2.4% 3.1% 4.6% 1.4% 1.0% Urbancore 0.9% 1.5% 1.8% 5.1% 1.2% 0.3% 3.8% 1.5% 4.5% 2.9% 2.0% New Age 2.4% 1.2% 0.9% 0.5% 0.7% 0.7% 3.1% 1.5% adgetpunk

○ Explore the potential culture and values of *sei-katsu-sha*

Analyze sei-katsu-sha's emotions and their deep contexts from social media posts.

Perceive Sei-katsu-sha Culture

Uncover sei-katsu-sha's emotions emotions and hidden subcultures with social media data intelligence

Green tea shot Q	Subculture	
Popular Posts	Boujee Mad Scientist17.07%	21.95%
	VSCO girl 14.63% New Age 7.32% Craftcore 4.88% Minimalism 4.88% Yuppie 4.88% Brocore 2.44% Emotion	
	Happiness Serenity 17.07%	38.3%
Keywords	Solitude 12.77% Vitality 12.77%	
Whiskey 2022 Smoothie recipes Café Bar Milk Breakfast Ice Week Instagram Drink Tea Cocktall Green Connect Connect people San Diego	Fear10.64%Boredom2.13%Community2.13%Guilt2.13%	

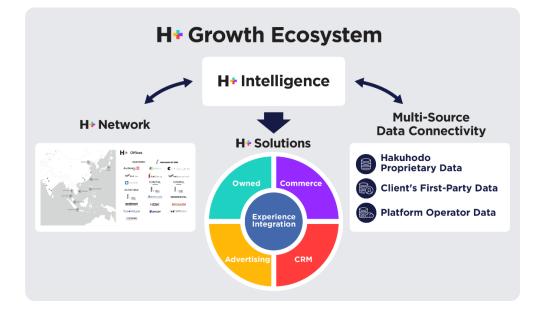
O Extract new insights from conversations with virtual sei-katsu-sha created with generative AI

It is possible to dig deeper into insights through dialogue with virtual sei-katsu-sha.



H+ has established strategic partnerships and investments with many partner companies to advance their marketing DX and media DX, enhancing effectiveness across four key areas: advertising, owned media, commerce, and CRM. It built and expanded the H+ Growth Ecosystem to evolve companies marketing activities and promote business growth.

H+ Intelligence functions as the core of the H+ Growth Ecosystem. It conducts *sei-katsu-sha* insight analysis combining Hakuhodo proprietary data, the client's first-party data, and platform operator data to analyze *sei-katsu-sha* insights according to the objective. Leveraging the Hakuhodo DY Group's global network and focusing on the four key areas, we enhance the evolution of companies' marketing activities and promote business growth.



In its Medium-Term Business Plan (Note 3) starting in fiscal 2024, the Hakuhodo DY Group lays out its goal of transforming from a traditional group of advertising companies to a creativity platform. With *sei-katsu-sha*–centered creativity as its edge, the Group aims to generate new relationship value. Moving forward, H+ will continue expanding the H+ Growth Ecosystem, working to solve business challenges in the APAC region both within and outside the Group.

Notes:

1. H+ (H Plus)

https://www.hakuhodo-global.com/news/hakuhodo-and-dac-launch-cross-company-strategic-organizationh.html

2. Sei-katsu-sha Insight

Sei-katsu-sha insight is the foundation for Hakuhodo's thinking, planning, and brand building. It reminds us that consumers are more than shoppers performing an economic function. They have heartbeats. They are individuals with distinct lifestyles. Hakuhodo introduced this term in the 1980s to emphasize its commitment to a comprehensive, 360-degree perspective on consumers' lives.

3. Hakuhodo DY Group's Medium-Term Business Plan

https://www.hakuhodody-holdings.co.jp/english/group/businessplan.html

Media contacts:

- Corporate Public Relations Division, Hakuhodo Inc. <u>koho.mail@hakuhodo.co.jp</u>
- Public Relations, Hakuhodo DY ONE Inc. <u>info-pr@hakuhodody-one.co.jp</u>